

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee
Macquarie Bank Limited

Name of Transferor
Magnetar Capital Master Fund Ltd

Name and Address where notices to
transferee should be sent:

Court Claim # (if known): See attached
Schedule
Claim Amount: See attached Schedule
Amount Transferred: See attached Schedule
Date Claim Filed: See attached Schedule
Debtor against claim filed: See attached
Schedule

Macquarie Bank Limited
125 West 55th Street
New York, NY 10019
Contacts: Shaun Gembala
Tel. No.: 212-231-6314
Email: loan.public@macquarie.com
Fax No: 212-231-2399

With a copy to:
Robert Scheininger and Andrew P. Propps
Sidley Austin LLP
787 Seventh Avenue
New York, NY 10019

Wire Instructions:
Bank Name: Bank of New York Mellon, New York
ABA 021-000-018
SWIFT Code: IRVTUS3N
Acct. No. 890-0055-375
Beneficiary: Macquarie Bank Limited
SWIFT Code: MACQAU2S
CHIPS UID 236386
Ref: Lehman Claim Trade with Magnetar Capital

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Robert Trevena Date: March 27, 2015
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Robert Trevena Nathan Booker
Division Director Division Director

ACTIVE 206061589v.1

Schedule

| Court Claim # | Claim Amount (as filed) | Amount Transferred (as allowed) | Date | Debtor |
|---------------|-----------------------------|---------------------------------------|------------|---|
| 13824 | \$1,993,002.77 | \$2,003,432.86 | 09/16/2009 | Lehman Brothers Commodity Services Inc. (LBCS) |
| 13825 | \$1,993,002.77 | \$2,003,432.86 | 09/16/2009 | Lehman Brothers Holdings Inc. (LBHI) |
| 14959 | \$1,061,370.90 ¹ | \$1,061,370.95 | 09/17/2009 | LBCS |
| 14670 | \$1,074,790.87 | \$1,061,370.95 | 09/17/2009 | LBHI |
| 28101 | \$13,256,111.63 | \$10,500,118.45 | 09/22/2009 | LBCS |
| 28100 | \$13,256,111.63 | \$10,500,118.45 | 09/22/2009 | LBHI |
| 11423 | \$1,154,129.55 | \$983,400.00 | 09/11/2009 | LBCS |
| 11424 | \$1,154,129.55 | \$983,400.00 | 09/11/2009 | LBHI |
| 10228 | \$3,376,923.31 | \$1,311,200.00 | 09/03/2009 | LBCS |
| 30074 | \$3,376,923.31 | \$1,311,200.00 | 09/22/2009 | LBHI |
| 14175 | \$623,598.23 | \$557,260.00 | 09/16/2009 | LBCS |
| 14162 | \$621,449.45 | \$557,260.00 | 09/16/2009 | LBHI |
| 14819 | \$2,310,086.91 | \$2,196,260.00 | 09/17/2009 | LBCS |
| 14820 | \$2,310,086.91 | \$2,196,260.00 | 09/17/2009 | LBHI |
| 13777 | \$295,588.76 | \$263,000.00 | 09/16/2009 | LBCS |
| 13776 | \$295,588.76 | \$263,000.00 | 09/16/2009 | LBHI |
| 15062 | \$1,514,583.89 | \$1,249,621.40 | 09/17/2009 | LBCS |
| 14056 | \$1,513,079.51 | \$1,261,905.32 | 09/16/2009 | LBHI |
| 18966 | \$18,774,514.60 | \$4,820,932.97 | 09/18/2009 | LBCS |
| 18969 | \$18,774,514.60 | \$4,820,932.37 | 09/18/2009 | LBHI |
| 17598 | \$3,233,828.62 | \$2,313,057.81 | 09/18/2009 | LBCS |
| 17597 | \$3,233,828.62 | \$2,294,552.60 | 09/18/2009 | LBHI |

¹ The Claim Amount includes \$1,021,945.57 of Claimed Unsecured and \$39,425.33 of Claimed Priority.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Magnetar Capital Master Fund Ltd, its successors and assigns, with offices located at 1603 Orrington Avenue, 13th Floor, Evanston, IL 60201 ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Macquarie Bank Limited with offices located at 125 West 55th Street, New York, NY 10019 ("**Buyer**"), the amounts listed in Schedule A of all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. docketed as Claim Nos. 13825, 14670, 28100, 11424, 30074, 14162, 14820, 13776, 14056, 18969 and 17597 (the "**Claims**") as detailed in Schedule A hereto in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (SCC) (jointly administered). For the avoidance of doubt, this transfer relates solely to the claims against Lehman Brothers Holdings Inc. filed by Seller having the claim number set out in Schedule A and to no other claim of Seller against Lehman Brothers Holdings Inc.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claims as an unconditional assignment and sale and Buyer herein as the *valid* owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claims to Buyer.

IN WITNESS WHEREOF, dated as of the 27 day of March, 2015.

SELLER:

Magnetar Capital Master Fund Ltd
By: Magnetar Financial LLC,
its investment manager

By: 
Name: **Zoe L. Allen**
Title: **Head of Operations**

BUYER:

Macquarie Bank Limited

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claims as an unconditional assignment and sale and Buyer herein as the *valid* owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claims to Buyer.

IN WITNESS WHEREOF, dated as of the 27 day of March, 2015.


SELLER:

Magnetar Capital Master Fund Ltd
By: Magnetar Financial LLC,
its investment manager

By: _____
Name:
Title:

BUYER:

Macquarie Bank Limited

By:  _____
Name: Robert Trevera
Title: Division Director

Signed in Sydney, POA Ref:
#1721 dated 9 October 2014

By:  _____
Name: Nathan Booker
Title: Division Director

Schedule A

| Claim Number | Claim Amount |
|--------------|-----------------|
| 13825 | \$2,003,432.86 |
| 14670 | \$1,061,370.95 |
| 28100 | \$10,500,118.45 |
| 11424 | 983,400.00 |
| 30074 | \$1,311,200.00 |
| 14162 | \$557,260.00 |
| 14820 | \$2,196,260.00 |
| 13776 | \$263,000.00 |
| 14056 | \$1,261,905.32 |
| 18969 | \$4,820,932.97 |
| 17597 | \$2,294,552.60 |

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claims as an unconditional assignment and sale and Buyer herein as the *valid* owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claims to Buyer.

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SELLER:

Magnetar Capital Master Fund Ltd
By: Magnetar Financial LLC,
its investment manager

By: _____

Name: Zoe L. Allen

Title: Head of Operations

BUYER:

Macquarie Bank Limited

By: _____

Name: _____

Title: _____

By: _____

Name: _____

Title: _____

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claims as an unconditional assignment and sale and Buyer herein as the *valid* owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claims to Buyer.

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By: _____
Name:
Title:

BUYER:

Macquarie Bank Limited

Signed in Sydney, POA Ref:
#1721 dated 9 October 2014

By:  _____
Name: Robert Trevena
Title: Division Director

By:  _____
Name: Nathan Booker
Title: Division Director

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